NATURAL MINERAL AND SPRING WATER PRODUCERS: supporting health, nature and communities



Highlights from our Industry Report 2026

Supporting local economies

Tied to protected local sources, Europe's natural mineral and spring water sector supports rural economies, small businesses and social infrastructure.

Key characteristics

Natural mineral and spring waters must be pure, untreated, and bottled at source. Each water has a unique mineral composition and taste shaped by its geology.

Healthy hydration

Water is vital to health, yet many Europeans under-hydrate. Promoting healthy and adequate hydration is a simple, cost-effective way to improve citizens' health outcomes across Europe.

Water cycles and nature

Natural mineral and spring waters are shaped entirely by nature. Producers champion responsible water management and ecosystem protection.

Resource efficiency

Industry has a responsibility to use finite resources efficiently. For the natural mineral and spring water sector, this means focusing on water, packaging materials and energy.

Emergency relief

Natural mineral and spring water producers play a vital role in delivering safe drinking water during crises, helping to strengthen response networks to build community resilience.

"NMWE and its members are stepping up their efforts and are ready to collaborate with policymakers, NGOs and the wider community towards securing the availability of quality water resources for future generations."

Patricia Fosselard
Secretary General

500
European bottling companies

900
production sites

2,000
officially recognised sources in the EU & EEA

100,000
direct jobs

Read the full
INDUSTRY REPORT 2026



Natural Mineral Waters Europe
Natural Mineral & Spring Waters

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